

Investments



BOD Y03-21-03-06 [Amended BOD G03-19-02-02; BOD G08-06-03-08; BOD G03-06-14-32; BOD G03-05-12-35; BOD 01-05-02-06; BOD 02-02-11-12; BOD 11-99-12-30; BOD 03-99-09-17; BOD 11-97-09-23; BOD 03-97-19-43; BOD 06-94-08-17; BOD 11-91-17-57; BOD 06-90-04-12; BOD 11-89-26-108; Consolidated BOD 06-71-02-24 and BOD 11-88-19-77; Initial BOD 03-85-13-49] [Policy]

The APTA Board of Directors has ultimate fiduciary responsibility for and authority over the association's investments and has delegated oversight of the day-to-day management of the investment portfolio to the Finance and Audit Committee. The committee shall follow the Board's investment strategy as described in the Investment Policy Statement, which serves as a Board procedure to provide greater day-to-day guidance to the committee.

Explanation of Reference Numbers:

HOD P00-00-00-00 stands for House of Delegates/month/year/page/vote in the House of Delegates minutes; the "P" indicates that it is a position (see below). For example, HOD P06-17-05-04 means that this position can be found in the June 2017 House of Delegates minutes on Page 5 and that it was Vote 4.

P: Position | S: Standard | G: Guideline | Y: Policy | R: Procedure

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Contact: governancehouse@apta.org